

**HIMADRI CHEMICALS
& INDUSTRIES LIMITED**
MFGR. OF : COAL TAR BY - PRODUCTS

CIN: L27106WB1987PLC042756

E-mail: blsharma@himadri.com

Ref. No.: HCIL/Stock-Ex/2015-16 /03 /650 .
Date: April 8, 2015

To

Bombay Stock Exchange Limited Corporate Relationship Deptt 1 st Floor, P.J. Towers, Dalal Street, Forte Mumbai- 400 001	National Stock Exchange of India Ltd Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai- 400 051
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Sub: Quarterly Compliance Reports – March 31, 2015

Enclosed please find herewith the following reports :-

1. Compliance Report on Corporate Governance (Clause 49) of Listing Agreement for the quarter ended 31st March, 2015'
2. Shareholding Pattern as per clause 35 of the Listing Agreement for the quarter ended 31st March, 2015;
3. Certificate from the Registrar and Share Transfer Agents (S.K. Info-Solutions Pvt. Limited) in terms of Circular No. D & FITT / Cir-16 / 2002 for the quarter ended 31st March, 2015;

Yours faithfully,

For Himadri Chemicals & Industries Limited


B.L. Sharma
Company Secretary

Cc to:

The Calcutta Stock Exchange Ltd
7, Lyons Range, 4th Floor,
Kolkata- 700 001

(I)(a) Statement showing Shareholding Pattern

Name of the Company: HIMADRI CHEMICALS & INDUSTRIES LIMITED			
Scrip Code: 500184			
Name of the scrip: HIMADRI CHEMICALS & INDUSTRIES LIMITED			
Class of security: Equity Shares of Re.1/- each.			
Quarter ended : 31.03.2015			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group	N-I-L	N-I-L	N-I-L
Held by public	N-I-L	N-I-L	N-I-L
Total	N-I-L	N-I-L	N-I-L
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	N.A.	N.A.	N.A.
Held by public	70.00	100.00	7.76
Total	70.00	100.00	7.76
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	N.A.	N.A.	N.A.
Held by public	N.A.	N.A.	N.A.
Total	N.A.	N.A.	N.A.
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	418187059		

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For Himadri Chemicals & Industries Ltd.

[Signature]
Company Secretary



Category Code	Category of shareholders	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	8	12,728,600	12,728,600	3.30	3.30	N-I-L	N-I-L
(b)	Central Government/ State Government(s)	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L
(c)	Bodies Corporate	4	159,411,310	159,411,310	41.33	41.33	N-I-L	N-I-L
(d)	Financial Institutions/ Banks	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L
(e)	Any other (specify)	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L
	Sub-Total (A) (1)	12	172,139,910	172,139,910	44.63	44.63	N-I-L	N-I-L
(2)	Foreign							
(a)	Individuals(Non-Resident individuals/ Foreign Individuals)	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L
(b)	Bodies Corporate	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L
(c)	Institutions	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L
(d)	Qualified Foreign Investor	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L
(e)	Any other (specify)	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L
	Sub-Total (A) (2)	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	12	172,139,910	172,139,910	44.63	44.63	N-I-L	N-I-L
(B)	Public Shareholding						N.A.	N.A.
(1)	Institutions						N.A.	N.A.
(a)	Mutual Funds/ UTI	1	3,000	N-I-L	0.00	0.00		
(b)	Financial Institutions/ Banks	4	16,000	1,000	0.00	0.00		
(c)	Central Government/ State Government(s)	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
(d)	Venture Capital Funds	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
(e)	Insurance Companies	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
(f)	Foreign Institutional Investors	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
(g)	Foreign Venture Capital Investors	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
(h)	Qualified Foreign Investor	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
(i)	Any Other (specify)	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L		
	Sub-Total (B) (1)	5	19,000	1,000	0.00	0.00	N.A.	N.A.

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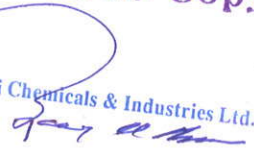
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Company Secretary



(2)	Non-Institutions						N.A.	N.A.
(a)	Bodies Corporate	414	28,547,841	28,385,041	7.40	7.40		
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital upto Rs. 1 lakh	15393	23,470,112	15,317,291	6.08	6.08		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	20	10,941,627	10,941,627	2.84	2.84		
(c)	Qualified Foreign Investor							
		N-I-L	N-I-L	N-I-L	N-IL	N-I-L		
(d)	Any Other Trustee	5	157,667	157,667	0.04	0.04		
	NRI	80	224,128	224,128	0.06	0.06		
	Foreign Companies	2	150,232,285	150,232,285	38.95	38.95		
	Sub-Total (B)(2)	15914	213,573,660	205,258,039	55.37	55.37	N.A.	N.A.
	Total Public Shareholding							
	B = (B)(1)+(B)(2)	15919	213,592,660	205,259,039	55.37	55.37	NA	NA
	TOTAL (A) + (B)	15931	385,732,570	377,398,949	100.00	100.00	NA	NA
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
		N-I-L	N-I-L	N-I-L	N.A.	N-I-L	N.A.	N.A.
(1)	Promoter & Promoter group							
		N-I-L	N-I-L	N-I-L	N.A.	N-I-L	N.A.	N.A.
(2)	Public							
		N-I-L	N-I-L	N-I-L	N.A.	N-I-L	N.A.	N.A.
	GRAND TOTAL (A) + (B) + (C)	15931	385,732,570	377,398,949	100.00	100.00	N.A.	N.A.

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 Company Secretary



(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr.No.	Name of the shareholder	Details of shares held		Encumbered shares			Details of Warrants		Details of Convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of shares held	As a % of grand Total (A+B+C)	Number	As a percentage	As a % of grand total A+B+C of subclause (I)(a)	No. of warrants held	As a % of total no. of warrants of the same class	No. of Convertible securities held	As a % of total no. of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	DAMODAR PRASAD CHOUDHARY	1,484,280	0.38	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	0.35
2	BANKEY LAL CHOUDHARY	1,484,280	0.38	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	0.35
3	VIJAY KUMAR CHOUDHARY	3,266,640	0.85	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	0.78
4	SHYAM SUNDER CHOUDHARY	3,234,280	0.84	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	0.77
5	SUSHILA DEVI CHOUDHARY	850,000	0.22	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	0.20
6	SAROJ DEVI CHOUDHARY	822,850	0.21	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	0.20
7	SHEELA DEVI CHOUDHARY	763,420	0.20	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	0.18
8	KANTA DEVI CHOUDHARY	822,850	0.21	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	0.20
9	HIMADRI DYES & INTERMEDIATES LIMITED	98,284,310	25.48	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	23.50
10	HIMADRI CREDIT & FINANCE LTD	9,487,000	2.46	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	2.27
11	HIMADRI INDUSTRIES LTD	46,140,000	11.96	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	11.03
12	HIMADRI COKE AND PETRO LIMITED	5,500,000	1.43	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	1.32
	TOTAL	172,139,910	44.63	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	41.16

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(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	No. of shares held	Shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above}	Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % of total no. of warrants of the same class	No. of convertible	% w.r.t. total no. of convertible securities of the same class	
1	BC INDIA INVESTMENTS	103178860	26.75	N-I-L	N-I-L	N-I-L	N-I-L	24.673
2	VCIGPM LIMITED	47053425	12.20	N-I-L	N-I-L	N-I-L	N-I-L	11.252
3	INTERNATIONAL FINANCE CORPORATION	0	0.00	N-I-L	N-I-L	70	100	7.760
4	APSARA INFRASTRUCTURE PVT LTD	12886370	3.34	N-I-L	N-I-L	N-I-L	N-I-L	3.081
5	PADMALAYA ADVISORY SERVICES LLP	6367243	1.65	N-I-L	N-I-L	N-I-L	N-I-L	1.523
	TOTAL	169,485,898	43.94	N-I-L	N-I-L	70	100	48.289

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" holding and more than 5% of the total number of shares of the Company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	No. of shares	Shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above}	Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants	As a % of total no. of warrants of the same class	No. of convertible securities held	% w.r.t. total no. of convertible securities of the same class	
1	BC INDIA INVESTMENTS	103178860	26.749	N-I-L	N-I-L	N-I-L	N-I-L	24.673
2	VCIGPM LIMITED (along with PAC)	47,211,092	12.239	N-I-L	N-I-L	N-I-L	N-I-L	11.289
3	INTERNATIONAL FINANCE CORPORATION	0	0.00	N-I-L	N-I-L	70	100	7.760
	TOTAL	150,389,952	38.988	N-I-L	N-I-L	70	100	43.722

Note: Citigroup VCIGPM LIMITED includes 5 PAC viz: 1) Growth Partnership PR Srinivasan Co. INV Trust, 2) Growth Partnership Vinayak Shenvi Co Inv Trust, 3) Growth Partnership Vivek Chhachhi Co INV Trust, 4) Growth Partnership J K Basu Co INV Trust, 5) Growth Partnership PR Ajay Relan Trust

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(I) (d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in Shares as percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	TOTAL	N-I-L	N-I-L

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)(C) indicated in Statement at para (I)(a) above}.
1				
2				
	TOTAL	N-I-L	N-I-L	N-I-L

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter /Promoter group' are in excess of 1% of the total number of shares.

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDR etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)(C) indicated in Statement at para (I)(a) above}.
1				
2				
	TOTAL	N-I-L	N-I-L	N-I-L

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Company Secretary'

