



**Ref. No: HSCL/ Stock-Ex/2023-24/45**

**Date: 13/07/2023**

**E-mail: [monika@himadri.com](mailto:monika@himadri.com)**

<b>Ref: Listing Code: 500184</b> BSE Limited Department of Corporate Services P. J. Towers, 25 <sup>th</sup> Floor, Dalal Street, Mumbai- 400 001	<b>Ref: Listing Code: HSCL</b> National Stock Exchange of India Ltd Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E) Mumbai- 400 051
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**Sub: Share Capital Audit Report for the quarter ended 30 June 2023**

Dear Sir/Madam

We are enclosing herewith the Reconciliation of Share Capital Audit Report pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended 30 June 2023.

You are requested to take same on record.

Thanking You,

Yours faithfully,  
For Himadri Speciality Chemical Ltd

(Company Secretary &  
Compliance Officer)  
ACS: 29322

## Annexure - II

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT. (Separate for each ISIN)**

1 For Quarter Ended   
 2 ISIN :   
 3 Face Value :

4 Name of the Company   
 5 Registered Office Address   
 6 Correspondence Address   
 7 Telephone & Fax Nos.   
 8 Email address

9 Names of the Stock Exchanges where the company's securities are listed :

	Number of shares	% of Total Issued Cap.
10 Issued Capital	438995659	100.00%
11 Listed Capital (Exchange-wise) <input type="text" value="BSE, NSE"/> (as per company records)	432780659	98.58%
12 Held in dematerialised form in CDSL	79095970	18.02%
13 Held in dematerialised form in NSDL	357194977	81.37%
14 Physical	2704712	0.62%
15 Total No. of shares (12+13+14)	438995659	100.00%

16 Reasons for difference if any, between (10&11), (11&15) :  
 The Company on 17 June 2023, has allotted 62,15,000 (Sixty - Two Lakhs Fifteen Thousand) Equity Shares of face value of Re. 1/- each, upon conversion of equal number of Warrants. The Company has applied for listing those additional shares and the same are under process as on 30.06.2023. The additional shares are subject to lock in.

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. Pending for SE (Specify Names)
ESOPs	73,461	Applied	BSE, NSE.	Yes	Yes	N.A.
Preferential Issue	6,215,000	Applied	BSE, NSE.	No	No	N.A.

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

Note: Upon receipt of an amount aggregating to Rs. 32,62,87,500/- at the rate of Rs. 52.50 per warrant (being 75% of the issue price per warrant as "Warrant Exercise Price") the Company on 17.06.2023 has allotted 62,15,000 equity shares of Re 1/- each pursuant to exercise of warrants allotted on preferential basis. The Company has applied for listing those additional shares with BSE and NSE and the same are under process as on 30.06.2023.

18 Register of Members is updated (Yes / No)   
 If not, updated upto which date

19 Reference of previous quarter with regards to excess dematerialised shares, if any.

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	N.A.
Pending for more than 21 days	NIL	NIL	N.A.

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor

24 Appointment of common agency for share registry work if yes (name & address)

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)

Place: Kolkata  
 Date: 13.07.2023  
 UDIN: F012595E000604967



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