



No: HSCL/Stock-Ex/2024-25/59

Date: 09/09/2024

E-mail: monika@himadri.com

Ref: Listing Code: 500184 BSE Limited Department of Corporate Services P. J. Towers, 25 th Floor, Dalal Street, Mumbai- 400 001	Ref: Listing Code: HSCL National Stock Exchange of India Ltd Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E) Mumbai- 400 051
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Dear Sir/ Madam,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015- Allotment of 34,000 Equity Shares pursuant to exercise of Warrants allotted on preferential basis

This is in furtherance to the intimation given by the Himadri Speciality Chemical Ltd (“Company”) on 14 May 2024 w.r.t. allotment of 1,08,17,000 (One Crore Eight Lakh Seventeen Thousand) warrants, each exchangeable into one equity share of face value of Re. 1/- each, (“**Warrants**”) at an issue price (“**Warrant Issue Price**”) of Rs. 316/- (Rupees Three Hundred Sixteen only) [including the warrant subscription price (Rs. 79/- per warrant) and the warrant exercise price (Rs. 237/- per warrant)] on preferential basis to 28 allottees (“**Warrant Holders**”), as per the list forming part of the said letter.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), this is to inform you that upon receipt of an amount aggregating to Rs. 80,58,000/- (Rupees Eighty Lakh Fifty-Eight Thousand only) at the rate of Rs. 237/- (Rupees Two Hundred Thirty-Seven Only) per warrant, being 75% of the Warrant Issue Price (“**Warrant Exercise Price**”), and duly signed application form 2 (Two) warrant holders, as per the terms of issue of Warrants, the Share Issue & Allotment Committee of the Board of Directors of the Company vide circular resolution passed today i.e. on 09 September 2024, has considered and approved the allotment of 34,000 (Thirty-Four Thousands) Equity Shares of face value of Re. 1/- each, upon conversion of equal number of Warrants, as per the details given in ‘**Annexure-I**’.

Consequently, the issued and paid up capital of the Company stands increased to Rs. 49,36,56,224/-consisting of 49,36,56,224 equity shares of Re. 1/- each.

The new equity shares so allotted shall rank *pari-passu* with the existing equity shares of the Company.

Disclosures under Regulation 30 of SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 (“SEBI Circular”), are provided in ‘**Annexure II**’.

Kindly take on record the same.

Thanking you,

Yours faithfully,
For Himadri Speciality Chemical Ltd

(Company Secretary & Compliance Officer)
ACS: 29322

Himadri Speciality Chemical Ltd
(Formerly known as Himadri Chemicals & Industries Limited) CIN: L27106WB1987PLC042756
Regd. Office: 23A, Netaji Subhas Road, 8th Floor, Kolkata – 700 001, India
Corp. Office: 8, India Exchange Place, 2nd Floor, Kolkata – 700 001, India
Tel: 91-33-2230-9953, 2230-4363, Fax: 91-33-2230-9051, Website: www.himadri.com



Annexure-I

List of Allottees:

SL No.	Names of Allottees	Nos. of Warrants Allotted	Nos. of Warrants held before exercise	Nos. of Warrants applied for exercise	Warrant exercise price received @ Rs. 237 per Warrant	No. of equity shares allotted, upon exercise of Warrants
	Non-promoter:					
1	Dinesh Kumar Verma	20,000	20,000	9000	21,33,000	9,000
2	Satish Kumar Chhabra	50,000	50,000	25,000	59,25,000	25,000
	Total				80,58,000	34,000

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Annexure-II

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Circular are as under:

Sl No	Particulars	Description
1	Type of securities issued	Equity Shares pursuant to exercise of warrants.
2	Type of issuance	Preferential allotment
3	Total number of securities issued or the total amount for which the securities issued (approximately)	Allotment of 34,000 Equity Shares of face value of Re. 1/- each upon exercise of equal number of Warrants at an issue price of Rs. 316/-each (Rupees Three Hundred- Sixteen Only) upon receipt of balance consideration of Rs. 237/- (Rupees Two Hundred Thirty-Seven Only) per warrant (being 75% of the Warrant Issue Price) aggregating to Rs. 80,58,000/- (Rupees Eighty Lakh Fifty-Eight Thousand only)
Additional information in case of preferential issue:		
4	Name of the Allottee	As per Annexure I
5	Post allotment of securities Outcome of the subscription, Issue price / allotted price (in case of convertibles), Number of investors	Refer Annexure -1 Pursuant to this allotment, the paid up share capital of the Company stands increased to Rs. 49,36,56,224/- consisting of 49,36,56,224 equity shares of Re. 1/- each. Warrants had been allotted on 14 May 2024 carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of Rs. 79/- per warrant (being 25% of the issue price per warrant.”). Presently, 34,000 Equity Shares have been allotted on receipt of balance amount at the rate of Rs. 237/- per warrant (being 75% of the issue price per warrant. 2 (Two)
6	In case of convertibles — intimation on conversion of securities or on lapse of the tenure of the instrument;	Equity shares are being allotted upon exercise of Warrants.