



Ref. No: HSCL / Stock-Ex/2023-24/58

Date: 22/08/2023

E-mail: monika@himadri.com

Ref: Listing Code: 500184 BSE Limited Department of Corporate Services P. J. Towers, 25 th Floor, Dalal Street, Mumbai- 400 001	Ref: Listing Code: HSCL National Stock Exchange of India Ltd Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E) Mumbai- 400 051
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Sub: Intimation under Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that Himadri Speciality Chemical Ltd (“the Company”) has joined hands as Strategic Partner with Dalmia Bharat Refractories Limited (“DBRL”/ “Resolution Applicant”) to participate in the corporate insolvency resolution process (“CIRP”) of Birla Tyres Limited (“BTL”/ “Corporate Debtor”) commenced in terms of the Insolvency and Bankruptcy Code, 2016 (“IBC”) pursuant to order dated 5 May 2022 passed by the Hon’ble National Company Law Tribunal, Kolkata Bench (“NCLT”).

The Company has received a Letter of Intent (“LoI”) from the Resolution Professional – BTL (“RP”) today i.e on 22 August 2023 informing that the Committee of Creditors (“CoC”) of the Corporate Debtor has approved the resolution plan submitted jointly by the Company and DBRL.

The Company and DBRL have today accepted the LoI.

The resolution plan will be now submitted to the Hon’ble National Company Law Tribunal, Kolkata Bench (“NCLT”) for its approval.

Please note that the implementation of the resolution plan is subject to the terms of the LoI and requisite approvals from the NCLT and/ or any other regulatory authority/ courts / tribunal (as the case may be) under applicable laws.

We shall promptly disseminate any further updates on occurring of the same.

This is for your information and taking on record.

Thanking You,

Yours faithfully,
For Himadri Speciality Chemical Ltd

(Company Secretary &
Compliance Officer)
ACS: 29322

Himadri Speciality Chemical Ltd
(Formerly known as Himadri Chemicals & Industries Limited) CIN: L27106WB1987PLC042756
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