

**HIMADRI CHEMICALS  
& INDUSTRIES LIMITED**  
MFR. OF : COAL TAR BY - PRODUCTS

Ref. No: HCIL/Stock-Ex/2015-16/52 /720  
Date: March 26, 2016

E-mail: [blsharma@himadri.com](mailto:blsharma@himadri.com)

Ref : Listing Code: 500184 BSE Limited Corporate Relationship Department P.J. Towers, Dalal Street, Mumbai- 400 001	Ref: Listing Code: HCIL National Stock Exchange of India Ltd Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E) Mumbai- 400 051
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Dear Sir,

Ref: Our Letter no. HCIL/Stock-Ex/2015-16/45/717 dated February 23,2016

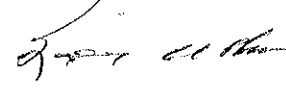
Sub: Allotment of 3,26,75,297 Equity Shares of Re.1/-each at a price of Rs.19/-per share  
(Including a premium of Rs. 18/- per share) on preferential basis

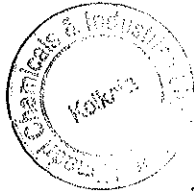
This is to inform you that the "Stakeholders Relationship Committee" of the Board of Directors of the Company at its' meeting held on 25<sup>th</sup> March, 2016 has allotted 3,26,75,297 Equity Shares of Re.1/-each at a price of Rs.19/- per share (including a premium of Rs.18/- per share) aggregating to Rs. 62,08,30,643/- on preferential basis to the following promoter group company in terms of the Special Resolution passed by the shareholders at the Extra Ordinary General Meeting held on 22<sup>nd</sup> March 2016:

Name of the Allottee	No. of Equity Shares	Distinctive No	
		To	From
Himadri Coke & Petro Ltd	3,26,75,297	385732571	418407867

Yours faithfully,

For Himadri Chemicals & Industries Limited

  
B.L. Sharma  
Company Secretary  
FCS: 8148



c.c. to :  
The Calcutta Stock Exchange Limited  
7, Lyons Range, 4<sup>th</sup> Floor,  
Kolkata- 700 001