

Ref. No: HSCL/Stock-Ex/2024-25/03

Date: 10/04/2024

E-mail: monika@himadri.com

Ref: Listing Code: 500184	Ref: Listing Code: HSCL
BSE Limited	National Stock Exchange of India Ltd
Department of Corporate Services	Exchange Plaza, C-1, Block-G
P. J. Towers, 25 th Floor,	Bandra Kurla Complex,
Dalal Street,	Bandra (E)
Mumbai- 400 001	Mumbai- 400 051

Sub: Share Capital Audit Report for the quarter ended 31 March 2024

Dear Sir/Madam

We are enclosing herewith the Reconciliation of Share Capital Audit Report pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended 31 March 2024.

You are requested to take same on record.

Thanking You,

Yours faithfully, For Himadri Speciality Chemical Ltd

(Company Secretary & Compliance Officer) ACS: 29322

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT. (Separate for each ISIN)

AB - 198 Sector 1. Salt Lake City Kolkata- 700 064 Mobile No: 09830129400 Email: rajaghosh2002@gmail.com

1	For Quarter Ended	31-03-24	
2	ISIN : Face Value :	INE019C01026 Re. 1/-	
4	Name of the Company	Himadri Speciality Chemical Ltd	
5	Registered Office Address	23A, Netaji Subhas Road, 8th Floor, Suite No. 15, Kolkata - 700001	
6	Correspondence Address	s 8 India Exchange Place, Ruby House, 2nd Floor, Kolkata - 700 001	
7	Telephone & Fax Nos.	033 - 2210 4263 ; FAX: 033- 2230-9051	
Ω	Email address	monika@himadri.com / investors@himadri.com	

9 Names of the Stock Exchanges where the company's securities are listed:

BSE, NSE

	Number of shares	% of Total Issued Cap.
10 Issued Capital	492594573	100.00%
11 Listed Capital (Exchange-wise) BSE, NSE	478744573	97.19%
(as per company records)		
12 Held in dematerialised form in CDSL	71889977	14.59%
13 Held in dematerialised form in NSDL	418510434	84.96%
13 Held in dematerialised form in NSDL 14 Physical	418510434 2194162	

16 Reasons for difference if any, between (10&11), (11&15):

The Company has alloted 1,38,50,000 equity shares on 02 February 2024 upon conversion of equal number of Warrants issued on preferential basis. The Listing of those additional shares issued were under process as on 31.03.2024. The additional shares are listed w.e.f 01.04.2024

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No.of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. Pending for SE (Specify Names)
Preferential Issue	51,900,000	Applied	BSE, NSE.	Yes	Yes	N.A.

^{***} Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

Note: (i) Upon receipt of an amount aggregating to Rs. 1,99,76,25,000/- at the rate of Rs. 52.50 per warrant (being 75% of the issue price per warrant as "Warrant Exercise Price") the Company on 19 January 2024 has allotted 3,80,50,000 equity shares of Re 1/ each pursuant to exercise of warrants allotted on preferential basis. The additional shares are listed with Stock Exchanges. The additional shares are subject to lock in.

(ii) Upon receipt of an amount aggregating to Rs. 72,71,25,000/- at the rate of Rs. 52.50 per warrant (being 75% of the issue price per warrant as "Warrant Exercise Price") the Company on 02 February 2024 has allotted 1,38,50,000 equity shares of Re 1/- each pursuant to exercise of warrants allotted on preferential basis. The additional shares were under process of listing as on 31.03.2024. The additional shares are listed w.e.f 01.04.2024. The additional shares are subject to lock in.

18	Register of Members is updated (Yes / No) If not, updated upto which date	'es	1
19	Reference of previous quarter with regards to excess demateria	alised shares,if any.	NIL
	Has the company resolved the matter mentioned in point no.19 current quarter? If not, reason why?		N.A.
	Mentioned the total no.of requests, if any, confirmed after 21 day beyond 21 days with the reasons for delay :	ays and the total no.of requ	uests pending

Total No.of demat requests	No.of requests	No.of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	N.A.
Pending for more than 21 days	NIL	NIL	N.A.

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Ms. Monika Saraswat 033- 2230-9953/Fax: 22309051 e-mail: monika@himadri.com

23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor

Mr. Rajarshi Ghosh, Practising Company Secretary, C. P. No. 8921, Mem No. FCS 12595 AB 198, Salt Lake, Kolkata-64

24 Appointment of common agency for share registry work if yes (name & address)

Yes S.K. INFOSOLUTIONS PVT LTD D/42, Katju Nagar Colony, PO & PS- Jadavpur Kolkata, Parganas South, West Bengal, 700032 Ph: 033 24120027/0029 email: skcdilip@gmail.com

Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting The name of the Company has been changed to Himadri from SE, 'company changed its name etc.)

Speciality Chemical Ltd w.e.f 27/07/2016

Place: Kolkata Date: 09.04.2024 UDIN: F012595F000066484



