



Ref. No: HSCL/Stock-Ex/2024-25/03

Date: 10/04/2024

E-mail: monika@himadri.com

Ref: Listing Code: 500184 BSE Limited Department of Corporate Services P. J. Towers, 25 th Floor, Dalal Street, Mumbai- 400 001	Ref: Listing Code: HSCL National Stock Exchange of India Ltd Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E) Mumbai- 400 051
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Sub: Share Capital Audit Report for the quarter ended 31 March 2024

Dear Sir/Madam

We are enclosing herewith the Reconciliation of Share Capital Audit Report pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended 31 March 2024.

You are requested to take same on record.

Thanking You,

Yours faithfully,
For Himadri Speciality Chemical Ltd

(Company Secretary &
Compliance Officer)
ACS: 29322

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT. *(Separate for each ISIN)*

1 For Quarter Ended

2 ISIN :

3 Face Value :

4 Name of the Company

5 Registered Office Address

6 Correspondence Address

7 Telephone & Fax Nos.

8 Email address

9 Names of the Stock Exchanges where the company's securities are listed :

	Number of shares	% of Total Issued Cap.
10 Issued Capital	492594573	100.00%
11 Listed Capital (Exchange-wise) BSE, NSE <i>(as per company records)</i>	478744573	97.19%
12 Held in dematerialised form in CDSL	71889977	14.59%
13 Held in dematerialised form in NSDL	418510434	84.96%
14 Physical	2194162	0.45%
15 Total No.of shares (12+13+14)	492594573	100.00%

16 Reasons for difference if any, between (10&11), (11&15) :

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No.of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. Pending for SE (Specify Names)
Preferential Issue	51,900,000	Applied	BSE, NSE.	Yes	Yes	N.A.

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

Note: (i) Upon receipt of an amount aggregating to Rs. 1,99,76,25,000/- at the rate of Rs. 52.50 per warrant (being 75% of the issue price per warrant as "Warrant Exercise Price") the Company on 19 January 2024 has allotted 3,80,50,000 equity shares of Re 1/- each pursuant to exercise of warrants allotted on preferential basis. The additional shares are listed with Stock Exchanges. The additional shares are subject to lock in.

(ii) Upon receipt of an amount aggregating to Rs. 72,71,25,000/- at the rate of Rs. 52.50 per warrant (being 75% of the issue price per warrant as "Warrant Exercise Price") the Company on 02 February 2024 has allotted 1,38,50,000 equity shares of Re 1/- each pursuant to exercise of warrants allotted on preferential basis. The additional shares were under process of listing as on 31.03.2024. The additional shares are listed w.e.f 01.04.2024. The additional shares are subject to lock in.

18 Register of Members is updated (Yes / No)
If not, updated upto which date

19 Reference of previous quarter with regards to excess dematerialised shares, if any.

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

21 Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

Total No.of demat requests	No.of requests	No.of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	N.A.
Pending for more than 21 days	NIL	NIL	N.A.

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor

24 Appointment of common agency for share registry work if yes (name & address)

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)

Place: Kolkata
Date: 09.04.2024
UDIN: F012595F000066484



Sign