



Ref. No: HSCL / Stock-Ex/2024-25/67

Date: 07/10/2024

E-mail: monika@himadri.com

Ref: Listing Code: 500184 BSE Limited Department of Corporate Services P. J. Towers, 25 th Floor, Dalal Street, Mumbai- 400 001	Ref: Listing Code: HSCL National Stock Exchange of India Ltd Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E) Mumbai- 400 051
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Sub: Share Capital Audit Report for the quarter ended 30 September 2024

Dear Sir/Madam

We are enclosing herewith the Reconciliation of Share Capital Audit Report pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended 30 September 2024.

You are requested to take same on record.

Thanking You,

Yours faithfully,
For Himadri Speciality Chemical Ltd

(Company Secretary &
Compliance Officer)
ACS: 29322

Annexure - II

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT: (Separate for each ISIN)

1 For Quarter Ended	30.09.2024
2 ISIN :	INE019C01026
3 Face Value :	Re. 1/-
4 Name of the Company	Himadri Speciality Chemical Ltd
5 Registered Office Address	23A, Netaji Subhas Road, 8th Floor, Suite No. 15, Kolkata - 700001
6 Correspondence Address	8 India Exchange Place, Ruby House, 2nd Floor, Kolkata - 700 001
7 Telephone & Fax Nos.	033 - 2210 4263 ; FAX: 033- 2230-9051
8 Email address	monika@himadri.com / investors@himadri.com

9 Names of the Stock Exchanges where the company's securities are listed : BSE, NSE

	Number of shares	% of Total Issued Cap.
10 Issued Capital	493656224	100.00%
11 Listed Capital (Exchange-wise) BSE, NSE (as per company records)	493622224	99.99%
12 Held in dematerialised form in CDSL	65651197	13.30%
13 Held in dematerialised form in NSDL	425955495	86.29%
14 Physical	2049532	0.42%
15 Total No. of shares (12+13+14)	493656224	100.00%

16 Reasons for difference if any, between (10&11), (11&15) :

The Company has allotted 34,000 equity shares on 09 September 2024 upon conversion of equal number of Warrants issued on preferential basis. The Listing of those additional shares issued were under process as on 30.09.2024.

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. Pending for SE (Specify Names)
ESOPs	107,090	Applied	BSE, NSE	Yes	Yes	N.A.
Preferential Issue	34,000	Applied	BSE, NSE	Yes	Yes	N.A.

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify)

Note: (i) The Company on 29 August 2024 has allotted 1,07,090 equity shares of Re.1 each of the Company to the eligible employees upon exercise of options pursuant to "Himadri Employee Stock Option Plan 2016".

(ii) Upon receipt of an amount aggregating to Rs. 80,58,000/- at the rate of Rs. 237/- per warrant (being 75% of the issue price per warrant as "Warrant Exercise Price") the Company on 09 September 2024 has allotted 34,000 equity shares of Re 1/- each pursuant to exercise of warrants allotted on preferential basis. The Listing of those additional shares issued were under process as on 30.09.2024. The additional shares are subject to lock in.

18 Register of Members is updated (Yes / No) Yes

If not, updated upto which date

19 Reference of previous quarter with regards to excess dematerialised shares, if any. NIL

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? N.A.

21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	N.A.
Pending for more than 21 days	NIL	NIL	N.A.

22 Name, Telephone & Fax No. of the Compliance Officer of the Co. Ms. Monika Saraswat
033- 2230-9953/Fax: 22309051 e-mail: monika@himadri.com

23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor Mr. Rajarshi Ghosh, Practising Company Secretary,
C. P. No. 8921, Mem No. 12595
AB 198, Salt Lake, Kolkata-64

24 Appointment of common agency for share registry work if yes (name & address) Yes
S.K. INFOSOLUTIONS PVT LTD
D/42, Katju Nagar Colony, PO & PS- Jadavpur
Kolkata, Parganas South, West Bengal, 700032
Ph: 033 24120027/0029 email: skcdllip@gmail.com

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) The name of the Company has been changed to Himadri Speciality Chemical Ltd w.e.f 27/07/2016

Place: Kolkata
Date: 07.10.2024
UDIN: F012595F001462032



Sign