Himadri

Ref. No: HSCL / Stock-Ex/2025-26/134
Date: 19/01/2026

E-mail: monika@himadri.com

Ref: Listing Code: 500184	**Ref: Listing Code: HSCL**
BSE Limited Department of Corporate Services P. J. Towers, 25th Floor, Dalal Street, Mumbai- 400 001	National Stock Exchange of India Ltd Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E) Mumbai- 400 051

Sub: Share Capital Audit Report for the quarter ended 31 December 2025

Dear Sir/Madam,

We are enclosing herewith the Reconciliation of Share Capital Audit Report pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended 31 December 2025.

You are requested to take same on record.

Thanking You,

Yours faithfully,
For Himadri Speciality Chemical Ltd

Monika Saraswat
Digitally signed by Monika Saraswat
Date: 2026.01.19 12:09:14 +05'30'

(Company Secretary &
Compliance Officer)
ACS: 29322

Annexure - II

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT. *(Separate for each ISIN)*

1	**For Quarter Ended**	31.12.2025
2	**ISIN :**	INE019C01026
3	**Face Value :**	Re. 1/-
4	**Name of the Company**	**Himadri Speciality Chemical Ltd**
5	**Registered Office Address**	23A, Netaji Subhas Road, 8th Floor, Suite No. 15, Kolkata - 700001
6	**Correspondence Address**	8 India Exchange Place, Ruby House, 2nd Floor, Kolkata - 700 001
7	**Telephone & Fax Nos.**	033 – 2210 4263 ; FAX: 033- 2230-9051
8	**Email address**	monika@himadri.com / investors@himadri.com

9 **Names of the Stock Exchanges where the company's securities are listed :** BSE, NSE

			Number of shares	% of Total Issued Cap.
10	**Issued Capital**		504518950	100.00%
11	**Listed Capital (Exchange-wise)** *(as per company records)*	BSE, NSE	494477750	98.01%
12	**Held in dematerialised form in CDSL**		67701633	13.42%
13	**Held in dematerialised form in NSDL**		435163165	86.25%
14	**Physical**		1654152	0.33%
15	**Total No.of shares (12+13+14)**		504518950	100.00%

16 **Reasons for difference if any, between (10&11), (11&15) :**

The Company has allotted 10017200 equity shares and 24000 equity shares on 07 November 2025 and 10 November 2025 respectively, upon conversion of equal number of Warrants issued on preferential basis. The Listing of those additional shares issued were under process as on 31.12.2025

17 **Certifying the details of changes in share capital during the quarter under consideration as per Table below :**

Particulars***	No.of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. Pending for SE (Specify Names)
Preferential Issue	10,349,000	Applied	BSE, NSE.	YES	YES	N.A.

**** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback,Capital Reduction Forfeiture, Any other (to specify).*

Note:

(i) Upon receipt of an amount aggregating to Rs. 7,29,48,600/- at the rate of Rs. 237/- per warrant (being 75% of the issue price per warrant as "Warrant Exercise Price") the Company on 16 October 2025 has allotted 3,07,800 equity shares of Re 1/- each pursuant to exercise of warrants allotted on preferential basis. The additional shares are subject to lock in.

(ii) Upon receipt of an amount aggregating to Rs.237,40,76,400/- at the rate of Rs. 237/- per warrant (being 75% of the issue price per warrant as "Warrant Exercise Price") the Company on 07 November 2025 has allotted 1,00,17,200 equity shares of Re 1/- each pursuant to exercise of warrants allotted on preferential basis. The additional shares are subject to lock in.The Listing of those additional shares issued were under process as on 31.12.2025.

(iii) Upon receipt of an amount aggregating to Rs.56,88,000/- at the rate of Rs. 237/- per warrant (being 75% of the issue price per warrant as "Warrant Exercise Price") the Company on 10 November 2025 has allotted 24,000 equity shares of Re 1/- each pursuant to exercise of warrants allotted on preferential basis. The additional shares are subject to lock in.The Listing of those additional shares issued were under process as on 31.12.2025.

18 **Register of Members is updated (Yes / No)** Yes
If not, updated upto which date

19 Reference of previous quarter with regards to excess dematerialised shares,if any. NIL

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ? N.A.

21 Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

Total No.of demat requests	No.of requests	No.of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	N.A.
Pending for more than 21 days	NIL	NIL	N.A.

22 **Name, Telephone & Fax No. of the Compliance Officer of the Co.**
Ms. Monika Saraswat
033- 2230-9953/Fax: 22309051 e-mail: monika@himadri.com

23 **Name, Address, Tel. & Fax No., Regn. no. of the Auditor**
Mr. Rajarshi Ghosh, Practising Company Secretary,
C. P. No. 8921, Mem No. 12595
AB 198, Salt Lake, Kolkata-64

24 **Appointment of common agency for share registry work If yes (name & address)** Yes
S.K. INFOSOLUTIONS PVT LTD
D/42, Katju Nagar Colony, PO & PS- Jadavpur
Kolkata, Parganas South, West Bengal, 700032
Ph: 033 24120027/0029 email: *skcdilip@gmail.com*

25 **Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, 'company changed its name etc.)**

Place: Kolkata
Date: 17.01.2026
UDIN: F012595G003343881

Rajarshi Ghosh FCS 12595 CP-8921 Company Secretary in Practice

Sign_____