

**HIMADRI CHEMICALS
& INDUSTRIES LIMITED**
MFGR. OF: COAL TAR BY - PRODUCTS

Ref. No: HCIL/Stock-Ex/2015-16/32

Date: January 8, 2016

e-mail: blsharma@himadri.com

To

Ref : Listing Code: 500184 BSE Limited Corporate Relationship Department P.J. Towers, Dalal Street, Mumbai- 400 001	Ref: Listing Code: HCIL National Stock Exchange of India Ltd Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E) Mumbai- 400 051
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**Sub: Reconciliation of Share Capital Audit for the quarter ended 31st
December 2015**

Dear Sir(s),

Pursuant to Regulation 55A of SEBI (Depositories and Participants) Regulations 1996, we are enclosing herewith the Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2015 obtained from a Practising Company Secretary.

Yours faithfully,

For Himadri Chemicals & Industries Limited


Bajrang Lal Sharma
Company Secretary
FCS: 8148



Encl: a/a

CC to:

The Calcutta Stock Exchange Association Ltd
7, Lyons Range, 4th Floor,
Kolkata- 700 001

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT. (Separate for each ISIN)1 For Quarter Ended 2 ISIN : 3 Face Value :

4 Name of the Company **HIMADRI CHEMICALS & INDUSTRIES LIMITED**
 5 Registered Office Address **23A, Netaji Subhas Road, Floor-8, Suite No: 15, Kolkata- 700 001**
 6 Correspondence Address **8, INDIA EXCHANGE PLACE, "RUBY HOUSE", 2ND FLOOR, KOLKATA - 700001**
 7 Telephone & Fax Nos. **033- 2220-9953/ 2210-4363; FAX: 033- 2230-9051**
 8 Email address **blsharma@himadri.com / investors@himadri.com**

9 Names of the Stock Exchanges where the company's securities are listed :

	Number of shares	% of Total Issued Cap.
10 Issued Capital	385732570	100.00%
11 Listed Capital (Exchange-wise) BSE, NSE (as per company records)	385732570	100.00%

12 Held in dematerialised form in CDSL 13 Held in dematerialised form in NSDL 14 Physical 15 Total No. of shares (12+13+14) 16 Reasons for difference if any, between (10&11) , (10&15) , (11&15) :

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. Pending for SE (Specify Names)
N. A.	N. A.	N. A.	N. A.	N. A.	N. A.	N. A.


*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18 Register of Members is updated (Yes / No)
If not, updated upto which date19 Reference of previous quarter with regards to excess dematerialised shares, if any. 20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

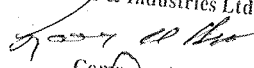
21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	N.A.
Pending for more than 21 days	NIL	NIL	N.A.

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.
23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor
24 Appointment of common agency for share registry work if yes (name & address)

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE; company changed its name etc.) Place: Kolkata
Date: January 8, 2016N.A.
Sign 

Certified to Be True Copy

For Himadri Chemicals & Industries Ltd.

 Company Secretary
 8/1/2016

