



Himadri

Ref. No: HSCL / Stock-Ex/2018-19/129

Date: 16 March 2019

E-mail: blsharma@himadri.com

Ref : Listing Code: 500184 BSE Limited Department of Corporate Services P. J. Towers, 25 th Floor, Dalal Street, Mumbai- 400 001	Ref: Listing Code: HSCL National Stock Exchange of India Ltd Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E) Mumbai- 400 051
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Subject: Disclosure under Regulation 7(2)(b) of SEBI (prohibition of Insider Trading) Regulations, 2015

Dear Sir,

With reference to the above captioned matter, Please find enclosed herewith information as submitted by the acquirer, M/s Modern Hi-Rise Pvt Ltd pursuant to Regulation 7(2)(b) of SEBI prohibition of Insider Trading) Regulations, 2015 in Form – C as prescribed by SEBI vide Circular no. CIR/ISD/02/2015 dated 16th September 2015 for changes in shareholding pursuant to scheme of arrangement and amalgamation sanctioned by Hon'ble Bench NCLT, Kolkata vide it's order dated 1 March 2019.

The disclosure has been made on 15th March 2019, by the Transferee Company as well as on behalf of the Transferor Companies, Himadri Dyes & Intermediates Limited, Himadri Industries Limited and Himadri Coke & Petro Limited (being the promoter group companies).

Thanking you,

Yours faithfully,

For Himadri Speciality Chemical Ltd


Company Secretary
FCS: 8148

Encl.: As above

Himadri Speciality Chemical Ltd

(Formerly known as Himadri Chemicals & Industries Limited) CIN: L27106WB1987PLC042756
Regd. Office: 23A, Netaji Subhas Road, 8th Floor, Kolkata – 700 001, India
Corp. Office: B, India Exchange Place, 2nd Floor, Kolkata – 700 001, India
Tel: 91-33-2230-9953, 2230-4363, Fax: 91-33-2230-9051, Website: www.himadri.com

MODERN HI-RISE PRIVATE LIMITED

23A, Netaji Subhas Road, 8th Floor, Suite No 15, Kolkata 700001

EMAIL:- kagarwal@himadri.com

CIN NO - U70102WB2010PTC153345

Phone No-033- 22104261/62

March 15, 2019

Himadri Speciality Chemical Limited
23A Netaji Subhas Road, 8th Floor,
Kolkata - 700001

MSec

Subject: Disclosure under Regulation 7(2)(a) of SEBI (prohibition of Insider Trading) Regulations, 2015

Dear Sir,

With reference to the above captioned matter, Please find enclosed herewith information to be submitted under Regulation 7(2)(a) of SEBI (prohibition of Insider Trading) Regulations, 2015 in the Form – C as prescribed by SEBI vide Circular no. CIR/ISD/02/2015 dated 16th September 2015.

Thanking you

Yours faithfully

For Modern Hi-Rise Private Limited

Amu

Director/Authorised Signatory

DIN-00173934

Encl.: As above



FORM C
Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015
[Regulation 7 (2) read with Regulation 6 (2)]

Name of the Company: Himadri Speciality Chemical Limited
 ISIN of the Company: INE039C01026

Details of change in holding of securities / trading in Derivatives of company by Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2)

Name, PAN No., CIN/DIN & address of Promoter, Employee or Director with contact nos.	Category of Person (Promoters/ NMP / Directors/ Immediate relatives/ others etc)	Securities held prior to acquisition / disposal		Securities acquired / (Disposed)			Securities held post acquisition/ disposal		Date of allotment advice/ acquisition of shares/ sale of shares specify		Date of Intimation to company	Mode of acquisition/ disposal (on market/ public rights/ preferential offer/ of market/ inter-se transfer, ESOPs etc.)	Trading in derivatives (Specify type of contract, Futures or Options etc)				Exchange on which the trade was executed
		Type of security (For eg. - Share Warrants, Convertible Debentures etc.)	No. and % of shareholding	Type of security (For eg. - Share Warrants, Convertible Debentures etc.)	No. and % of shareholding	Value	Transaction Type (Buy/Sale/Pledge /Revoke/Invoice)	Type of security (For eg. - Share Warrants, Convertible Debentures etc.)	No. and % of shareholding	From			To	Type of Contract	Contract Specifications	Buy	
Modern Hi-Rise Pvt. Ltd Address: 23A N S ROAD, 8TH FLOOR, KOLKATA WB 700001	Promoters	Equity Shares	Acquired 18,25,99,607 and 43.62%	N/A Shares issued Pursuant to the scheme of arrangement and amalgamation	Shares issued Pursuant to the scheme of arrangement and amalgamation	Equity Shares	18,25,99,607 and 43.62%	March 15, 2019 being the effective date pursuant to scheme.	March 15, 2019	Shares issued Pursuant to the scheme of arrangement and amalgamation	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Himadri Dyes & Intermediates Ltd Address: 23A N S ROAD, 8TH FLOOR, KOLKATA WB 700001	Promoters	Equity Shares	Disposed: 98284310 & 23.48%	N/A Shares issued Pursuant to the scheme of arrangement and amalgamation	Shares Disposed Pursuant to the scheme of arrangement and amalgamation	Equity Shares	98284310 and 23.48%	March 15, 2019 being the effective date pursuant to scheme.	March 15, 2019	Shares Disposed Pursuant to the scheme of arrangement and amalgamation	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Himadri Industries Ltd. Address : 23A N S ROAD, KOLKATA WB 700001	Promoters	Equity Shares	Disposed: 46140000 & 11.02%	N/A Shares issued Pursuant to the scheme of arrangement and amalgamation	Shares Disposed Pursuant to the scheme of arrangement and amalgamation	Equity Shares	46140000 and 11.02%	March 15, 2019 being the effective date pursuant to scheme.	March 15, 2019	Shares Disposed Pursuant to the scheme of arrangement and amalgamation	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Himadri Coke & Petro. Ltd Address : 23A N S ROAD, 8TH FLOOR, KOLKATA WB 700001	Promoters	Equity Shares	Disposed: 38175297 & 9.12%	N/A Shares issued Pursuant to the scheme of arrangement and amalgamation	Shares Disposed Pursuant to the scheme of arrangement and amalgamation	Equity Shares	38175297 and 9.12%	March 15, 2019 being the effective date pursuant to scheme.	March 15, 2019	Shares Disposed Pursuant to the scheme of arrangement and amalgamation	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Pursuant to the Scheme of amalgamation

Date: 15-03-2019
 Place: Kolkata

For Modern Hi-Rise Private Limited



Director/Authorised Signatory

DIN - 00173934