



Ref. No: HSCL/ Stock-Ex/2023-24/69

Date: 09/10/2023

E-mail: monika@himadri.com

| | |
|--|--|
| Ref: Listing Code: 500184 BSE Limited Department of Corporate Services P. J. Towers, 25 th Floor, Dalal Street, Mumbai- 400 001 | Ref: Listing Code: HSCL National Stock Exchange of India Ltd Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E) Mumbai- 400 051 |
|--|--|

Sub: Share Capital Audit Report for the quarter ended 30 September 2023

Dear Sir/Madam

We are enclosing herewith the Reconciliation of Share Capital Audit Report pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended 30 September 2023.

You are requested to take same on record.

Thanking You,

Yours faithfully,
For Himadri Speciality Chemical Ltd

(Company Secretary &
Compliance Officer)
ACS: 29322

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT. (Separate for each ISIN)

| | |
|--|--|
| 1 For Quarter Ended | 30.09.2023 |
| 2 ISIN : | INE019C01026 |
| 3 Face Value : | Re. 1/- |
| 4 Name of the Company | Himadri Speciality Chemical Ltd |
| 5 Registered Office Address | 23A, Netaji Subhas Road, 8th Floor, Suite No. 15, Kolkata - 700001 |
| 6 Correspondence Address | 8 India Exchange Place, Ruby House, 2nd Floor, Kolkata - 700 001 |
| 7 Telephone & Fax Nos. | 033 - 2210 4263 ; FAX: 033- 2230-9051 |
| 8 Email address | monika@himadri.com / investors@himadri.com |
| 9 Names of the Stock Exchanges where the company's securities are listed : | BSE, NSE |

| | Number of shares | % of Total Issued Cap. |
|--|------------------|------------------------|
| 10 Issued Capital | 440022573 | 100.00% |
| 11 Listed Capital (Exchange-wise) BSE, NSE (as per company records) | 439458659 | 99.87% |
| 12 Held in dematerialised form in CDSL | 80577074 | 18.31% |
| 13 Held in dematerialised form in NSDL | 356840507 | 81.10% |
| 14 Physical | 2604992 | 0.59% |
| 15 Total No.of shares (12+13+14) | 440022573 | 100.00% |

16 Reasons for difference if any, between (10&11), (11&15) :

The Company on 22 September 2023, has allotted 563,914 Equity Shares of face value of Re. 1/- each, of the Company to the eligible employees upon exercise of options pursuant to "Himadri Employee Stock Option Plan 2016". The Company has applied for listing those additional shares and the same are under process as on 30.09.2023. The above equity shares of the Company are listed and admitted to dealings on the Stock Exchanges from 04 October 2023

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

| Particulars*** | No. of shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | whether intimated to CDSL | whether intimated to NSDL | In-prin. appr. Pending for SE (Specify Names) |
|--------------------|---------------|-----------------------------------|---|---------------------------|---------------------------|---|
| Preferential Issue | 463,000 | Applied | BSE, NSE | Yes | Yes | N.A. |
| ESOPs | 563,914 | Applied | BSE, NSE | Yes | Yes | N.A. |

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

Note: (i) Upon receipt of an amount aggregating to Rs. 2,43,07,500/- at the rate of Rs. 52.50 per warrant (being 75% of the issue price per warrant as "Warrant Exercise Price") the Company on 22.08.2023 has allotted 4,63,000 equity shares of Re 1/- each pursuant to exercise of warrants allotted on preferential basis. The additional shares are listed with Stock Exchanges. The additional shares are subject to lock in.

(ii) The Company on 22 September 2023, has allotted 563,914 Equity Shares of face value of Re. 1/- each, of the Company to the eligible employees upon exercise of options pursuant to "Himadri Employee Stock Option Plan 2016". The Company has applied for listing those additional shares and the same are under process as on 30.09.2023. The above equity shares of the Company are listed and admitted to dealings on the Stock Exchanges from 04 October 2023

18 Register of Members is updated (Yes / No)

Yes

If not, updated upto which date

19 Reference of previous quarter with regards to excess dematerialised shares, if any.

NIL

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

N.A.

21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

| Total No. of demat requests | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 Days | NIL | NIL | N.A. |
| Pending for more than 21 days | NIL | NIL | N.A. |

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Ms. Monika Saraswat
033- 2230-9953/Fax: 22309051 e-mail: monika@himadri.com

23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor

Mr. Rajarshi Ghosh, Practising Company Secretary,
C. P. No. 8921, Mem No. F12595
AB 198, Salt Lake, Kolkata-64

24 Appointment of common agency for share registry work if yes (name & address)

Yes
S.K. INFOSOLUTIONS PVT LTD
D/42, Katju Nagar Colony, PO & PS- Jadavpur
Kolkata, Parganas South, West Bengal, 700032
Ph: 033 24120027/0029 email: skdilip@gmail.com

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, 'company changed its name etc.)

The name of the Company has been changed to Himadri Speciality Chemical Ltd w.e.f 27/07/2016

Place: Kolkata
Date: 09.10.2023
UDIN: F012595E001226291

Sign 