

1. Name of Listed Entity: **HIMADRI CHEMICALS & INDUSTRIES LIMITED**
2. Scrip Code/Name of Scrip/Class of Security : **BSE Scrip Code 500184 & NSE Symbol -HCIL Equity Shares of Rs.1/- each.**
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) : **Reg. 31(1)(b)**
 - a. If under 31(1)(b) then indicate the report for Quarter ended : **31-03-2016**
 - b. If under 31(1)(c) then indicate date of allotment/extinguishment : Not Applicable

4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?	-	NO
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	NO
3	Whether the Listed Entity has any shares against which depository receipts are issued?	-	NO
4	Whether the Listed Entity has any shares in locked-in?	-	YES
5	Whether any shares held by promoters are pledge or otherwise encumbered?	-	NO

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, Locked-in-shares, no. of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held <u>VII = IV+V+VI</u>	Shareholding as a % total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) As a % of (A+B+C2) VIII	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2) (XI)	Number of Locked in shares ** (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)		
								No of Voting Rights					Total as a % of (A+B+ C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)	
								Class: X*	Class Y	Total									
(A)	Promoter & Promoter Group	12	204815207	0	0	204815207	48.95	204815207	0	204815207	48.95	0	0	5500000	1.31	0	0	172139910	
(B)	Public	20598	213592660	0	0	213592660	51.05	213592660	0	213592660	51.05	0	0	0	0	0	0	0	205406415
(C)	Non Promoter-Non Public	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0
	Total	20610	418407867	0	0	418407867	100.00	418407867	0	418407867	100.00	0	0	5500000	1.31	0	0	377546325	

*Voting rights for the ordinary shares have been declared in class X

** The existing shareholding of the allottee has been locked -in, whereas the present allotment of 32675297 equity shares will also be locked -in and dematerialised after getting the Listing and Trading Approval from the exchange(s)

(II) Statement showing Shareholding Pattern of the Promoter and Promoter Group

Category	Category & name of the Shareholders (I)	Number of Shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held VII= IV+V+VI	Shareholding % calculated as per SCRR, 1,957 as a % of (A+B+C2) VIII	Number of Voting rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2)	Number of Locked in shares (XII)**		Number of Shares Pledged or otherwise encumbered (XIII)		Number of Equity shares held in dematerialized form (XIV)	
								Number of Voting rights					Total as a % of Total Voting rights	No.(a)	As a % of Total shares held (b)	No.(a)		As a % Total shares held
								Class X*	Class Y	Total								
(A)	Promoter and Promoter Group																	
(1)	Indian																	
(a)	Individuals/ Hindu Undivided Family	8	12728600	0	0	12,728,600	3.04	12728600	0	12728600	3.04	0	0	0	0	0	0.00	12,728,600
1	SUSHILA DEVI CHOUDHARY	1	850000	0	0	850000	0.20	850000	0	850000	0.20	0	0	0	0	0	0.00	850000
2	SAROJ DEVI CHOUDHARY	1	822850	0	0	822850	0.20	822850	0	822850	0.20	0	0	0	0	0	0.00	822850
3	SHEELA DEVI CHOUDHARY	1	763420	0	0	763420	0.18	763420	0	763420	0.18	0	0	0	0	0	0.00	763420
4	KANTA DEVI CHOUDHARY	1	822850	0	0	822850	0.20	822850	0	822850	0.20	0	0	0	0	0	0.00	822850
5	Damodar Prasad Choudhary	1	1484280	0	0	1484280	0.35	1484280	0	1484280	0.35	0	0	0	0	0	0.00	1484280
6	Bankey Lal Choudhary	1	1484280	0	0	1484280	0.35	1484280	0	1484280	0.35	0	0	0	0	0	0.00	1484280
7	Vijay Kumar Choudhary	1	3266640	0	0	3266640	0.78	3266640	0	3266640	0.78	0	0	0	0	0	0.00	3266640
8	Shyam Sundar Choudhary	0	3234280	0	0	3234280	0.77	0	0	3234280	0.77	0	0	0	0	0	0.00	3234280
(b)	Central Government/ State Government(s)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0
(c)	Financial Institutions/ Banks	0	0	0	0	0	0.00	0.00	0	0	0.00	0	0	0	0	0	0.00	0
(d)	Any other (Bodies Corporate)	4	192086607	0	0	192086607	2.27	192086607	0	192086607	45.91	0	0	0	0	0	0.00	159411310
1	HIMADRI CREDIT AND FINANCE LTD	1	9487000	0	0	9487000	2.27	9487000	0	9487000	2.27	0	0	0	0	0	0.00	9487000
2	HIMADRI COKE AND PETRO LIMITE	1	38175297	0	0	38175297	9.12	38175297	0	38175297	9.12	0	5500000	1.31	0	0	0.00	5500000*
3	HIMADRI INDUSTRIES LTD	1	46140000	0	0	46140000	11.03	46140000	0	46140000	11.03	0	0	0	0	0	0.00	46140000
4	HIMADRI DYES AND INTERMEDIAT	1	98284310	0	0	98284310	23.49	98284310	0	98284310	23.49	0	0	0	0	0	0.00	98284310
	Sub-Total (A) (1)	12	204815207	0	0	204,815,207	48.95	204815207	0.00	204815207	48.95	0	5500000	1.31	0	0.00	172,139,910	

*The present allotment of 32675297 Equity Shares of Re. 1/- each will be dematerialized and locked-in through NSDL upon receipt of Listing Approval from the Exchanges(s)

(2) Foreign																		
(a)	Individuals(Non-Resident individuals/ Foreign Individuals)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0
(b)	Government	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0
(c)	Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0
(e)	Any other (specify)	0	0	0	0	0	0.00	0.00	0	0	0.00	0	0	0	0.00	0	0.00	0
Sub-Total (A) (2)		0	0	0	0	0	0.00	0.00	0.00	0.00	0.00	0	0	0	0.00	0	0.00	0
Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)		12	204815207	0	0	204,815,207	48.95	204,815,207	0	204,815,207	48.95	0	0	5500000	1.31	0.00	0.00	172,139,910

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

(III) Statement showing Shareholding Pattern of the Public shareholder

Category	Category & name of the Shareholders (I)	Number of Shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held VII= IV+V+VI	Shareholding % calculated as per SCRR, 1,957 as a % of (A+B+C2) VIII	Number of Voting rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares Pledged or otherwise encumbered (XIII)		Number of Equity shares held in dematerialized form (XIV)	
								Number of Voting rights					Total as a % of Total Voting rights	No.(a)	As a % of Total shares held (b)	No.(a)		As a % of Total shares held .
								Class X*	Class Y	Total								
Public Shareholding																		
(1) Institutions																		
(a)	Mutual Funds/ UTI	1	3000	0	0	3000	0.00	3000	0	3000	0.00	0	0	0	0	0	0	0
	HDFC TRUSTEE COMPANY LTD.	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0
	IDFC STERLING EQUITY FUND	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0
(b)	Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0
(c)	Alternate Investment Funds	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0
(d)	Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0
(e)	Foreign Portfolio Investors	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0
(f)	Financial Institutions/ Banks	4	16000	0	0	16000	0.00	16000	0	16000	0.00	0	0	0	0	0	0	1000
(g)	Insurance Companies	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0
(h)	Provident Funds/ Pension Funds	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0
(i)	Any Other Foreign Institutional Investors	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0
Sub-Total (B) (1)		5	19000	0	0	19000	0.00	19000	0.00	19000	0.00	0	0	0	0	0	0	1,000
(2) Central Government/ State Government(s)/ President of India																		
	Central Government/ State Government(s)/ President of India	0	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0
Sub-Total (B) (2)		0	0	0	0	0	0.00	0.00	0.00	0.00	0.00	0	0	0.00	0.00	0	0	0.00

(3)	Non-Institutions																	
(a)	Individuals - i. Individual shareholders holding nominal share capital upto Rs.2 lakh	19758	40264178	0	0	40264178	9.62	40264178	0	40264178	9.62	0	0	0	0.00	0	0.00	32258733
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakh	21	26844077	0	0	26844077	6.42	26844077	0	26844077	6.42	0	0	0	0.00	0	0.00	26844077
	DILIPKUMAR LAKHI	1	13149913	0	0	13149913	3.14	13149913	0	13149913	3.14	0	0	0	0.00	0	0.00	13149913
(b)	NBFCs registered with RBI	0	0	0	0	0	0	0	0	0	0	0	0	0	0.00	0	0	0
(c)	Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0.00	0	0	0
(d)	Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0
(e)	Any Other:	814	146465405	0	0	146465405	35.01	146465405	0	146465405	35.01	0	0	0	0.00	0	0.00	146302605
	i. NRI	125	709520	0	0	709520	0.17	709520	0	709520	0.17	0	0	0	0.00	0	0.00	709520
	ii.FOR.COMP-BC INDIA INVESTMENTS	1	103178860	0	0	103178860	24.66	103178860	0	103178860	24.66	0	0	0	0.00	0	0.00	103178860
	Chaturveda Advisory Services LLP	1	10000000	0	0	10000000	2.39	10000000	0	10000000	2.39	0	0	0	0.00	0	0.00	10000000
	SHYAM SEL AND POWER LIMITED	1	5023854	0	0	5023854	1.20	5023854	0	5023854	1.20	0	0	0	0.00	0	0.00	5023854
	Sub-Total (B)(3)	20593	213573660	0	0	213573660	51.04	213573660	0	213573660	51.04	0	0	0	0.00	0	0.00	205,405,415
	Total Public Shareholding B = (B)(1)+(B)(2)+(B)(3)	20598	213592660	0	0	213,592,660	51.05	213,592,660	0	213,592,660	51.05	0	0	0	0.00	0	0.00	205,406,415
	GRAND TOTAL (A) + (B) + (C)	20610	418407867	0	0	418407867	100.00	418407867	0	418,407,867	100.00	0	0	5500000	1.31	0	0.00	377,546,325

*Voting rights for the ordinary shares have been declared in class X

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): NIL

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders	No. of Shares
0	0

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

** The existing shareholding of the allottee has been locked -in, whereas the present allotment of 32675297 equity shares will also be locked -in after getting the Listing and Trading Approval from the exchange(s)

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder																			
	Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held VII = IV+V+VI	Shareholding as a % total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) As a % of (A+B+C2) VIII	Number of Voting Rights held in each class			Total as a % of Total Voting rights	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked		Number of Shares		Number of equity shares held in dematerialized form (XIV)
									No of Voting Rights Class X	Class Y	Total				No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable) (b)	
(1)	Custodian/DR		NIL	NIL	NIL	NIL	N.A	N.A	NIL	NIL	NA	NA	NIL	NIL	NIL			<i>NIL</i>	
(a)	Name of DR Holder																	<i>NA</i>	
(i)	abc,....																	<i>NA</i>	
(ii)	efg....																	<i>NA</i>	
(2)	Employee Benefit																	<i>NA</i>	
(a)	Name (abc...)																	<i>NA</i>	
	Total Non- Promoter-																	<i>NA</i>	

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available